STATE OF SOUTH DAKOTA COUNTY OF UNION CITY OF ALCESTER

RECEIVED JUL 1 7 2015

ALCESTER HOUSING AND REDEVELOPMENT COMMISSION ESSENTIAL FUNCTION HOUSING DEVELOPMENT REVENUE BONDS, SERIES 28.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer.

Alcester Housing and Redevelopment Commission.

2. Designation of issue:

Essential Function Housing Development Revenue Bonds, Series 2015.

3. Date of issue: July 8, 2015.

4. Purpose of issue: Develop affordable workforce housing lots

5. Type of bond:

Tax Exempt.

6. Principal amount and denomination of bond: \$174,000.

7. Paying dates of principal and interest:

See attached.

8. Amortization schedule:

See attached.

9. Interest rate or rates, including total aggregate interest cost:

See attached.

This is to certify that the above information pertaining to the Essential Function Housing Development Bonds is true and correct on this 8th day of July 2015.

By: Chairman Chairman

SOS REC 050 08/84

Interest will be paid June 1 and December 1, commencing December 1, 2015. Principal will be paid upon sale of lots.

SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2418907

FORM OF PAYMENT PAD ACCOUNT
ACCOUNT ID 100064 BALANCE \$ 896.00

DATE 07/17/2015 AMOUNT \$ 10.00 BY STKIPAX

MEIERHENRY SARGENT LLP ATTN: 315 SOUTH PHILLIPS AVENUE SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:

TRANSACTION DESCRIPTION AMOUNT BOND INFORMATION STATEMENT.....\$ 10.00



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JUL 1 7 2015
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Mcierhenry

Of Counsel

" Hart Harten David and No.

DEB MATHEWS, Certified Paralegal deb@meierhenrylaw.com

July 14, 2015

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

 Alcester Housing and Redevelopment Commission Essential Function Housing Development Revenue Bond, Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,

Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104 (tel) 605•336•3075 (fax) 605•336•2593 www.meierhenrylaw.com

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